

# Arbor Mental Health & Family Medical Center 6326 Sovereign Dr, Suite 601, San Antonio, TX 78229 (726) 208-7900 FAX (726) 208-2200

WELCOME! The providers and staff at Arbor Mental Health & Family Medical Center (AMHFMC) would like to take this opportunity to welcome you and thank you for choosing AMHFMC as your health care provider. We understand that you have a choice in selecting your primary care provider.

Our providers and staff of licensed vocational nurses, medical technologists and medical assistants are well qualified, knowledgeable and dedicated to delivering the best possible care to you. Our administrative staff members provide a valuable service by facilitating the processing of most paperwork related to the medical care that you receive.

Our office is located in the northwest portion of San Antonio. Our services include obtaining blood specimens for laboratory analysis, electrocardiograms (ECGs) to determine cardiac (heart) functioning and other specialized testing services. We have all the equipment necessary for completing comprehensive physical exams and for performing minor procedures.

We are utilizing a paperless electronic medical record (EMR): eClinicalWorks. **AMHFMC** uses a Patient Portal to facilitate patient-to-clinic communication. This system allows better communication with labs, pharmacies, consulting provider, hospitals, and patients.

Our goal is to be available to you to meet your medical needs. Our business hours are 8:00 a.m. to 5:00 p.m. on Monday's & Friday's and 8:00 a.m. to 9:00 p.m. Tuesday through Thursday's. If your condition is "life threatening" such as severe chest pain, traumatic injury, unconsciousness or uncontrollable bleeding, call 911 or go to the nearest emergency facility. Notify our office of your emergency treatment as soon as possible.

We **do not** admit patients to any local hospitals. All local hospitals have admitting provider available for inpatient care and management of our patients.

To better serve you during your initial visit to our office, please remember to bring <u>your insurance card</u>, <u>driver's license or ID</u>, <u>containers of all medications you are taking and all the enclosed paperwork</u>, <u>signed and completed</u>. Additionally, you should arrive approximately 30 minutes prior to your scheduled appointment time in case completion of additional forms is required. For <u>every</u> <u>subsequent visit</u> please again bring your insurance card and medication containers or a list of your medications and dosages that you are taking.

We look forward to working with you to provide medical care during periods of illness and to support and promote your continued good health. Please feel free to ask questions or bring any concerns you may have to the attention of our staff. We strive to provide efficient, accessible, quality medical care within a caring environment to you and your family. We are looking forward to meeting and welcoming you into our family of patients.

Sincerely,

The Providers and Staff at AMHFMC

## Arbor Mental Health & Family Medical Center

# ADULT HEALTH QUESTIONNAIRE

In order to provide the best medical care possible, your provider must know not only what your present symptoms are but also what diseases you have and what problems you may be at risk for developing. For this reason you are requested to carefully fill out this screening health questionnaire. This along with the history and examination your doctor obtains when you visit him will provide a complete medical evaluation of your current and potential medical problems.

This MUST be completed prior to your first office visit.

DATE:				
NAME:		AGE:	SEX:	RACE:
In a few words please state wh	y you are coming to see th	ne doctor:		
MEDICAL PROBLEMS:	CONDITION	YEAR OF ONSET		STATUS
INJURIES: Please list serio	ous injuries and broken bo	nes with approximate dates.		
OPED ATIONS Discussion	41	-1 D		D0 C
OPERATIONS: Please list		aa. Do not omit minor operation <u>Hospital</u>	ons such as to	
<u>Date</u>	<u>Operation</u>	<u>Hospitai</u>		<u>Surgeon</u>
HOSPITALIZATIONS: P	lease list vour hospitalizat	ions other than those described	labove	
Date	Illness	Hospital	above.	<u>Physician</u>

	cation	Type of Reaction	<u>n</u>	Date of Reaction	
MEDICATIONS: I	Please list in detail al	l the medications you when taken	take. Do not forget b	oirth control, sleeping pi	ills, vitamins, etc when taken
ave you ever taken b		Widow/Widowe		Living with significant	
DUCATION: (highe	st level attained and wh	_			
	ate your average consu	mption (per day/week/m	onth) of the following	and how long you have u	sed them.
HABITS: Please indica	_		-	and how long you have u	
HABITS: Please indica			Coffee		
HABITS: Please indica Thisky			Coffee		
HABITS: Please indica /hisky eer /ine			Coffee Tea Cigarettes		
			Coffee Tea Cigarettes		
HABITS: Please indicate Thisky eer Tine farijuana EMPLOYMENT: That type of work do yo	ou do?		Coffee Tea Cigarettes Pipes & Cigars		
HABITS: Please indicate Thisky eer Tine farijuana EMPLOYMENT: That type of work do you That type of work does	ou do?		Coffee Tea Cigarettes Pipes & Cigars		
HABITS: Please indicated with the control of the co	ou do? your spouse do? Please indicate the las	st date or year you rece	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow	wing immunizations:	
HABITS: Please indicate thisky thisky teer thisky teer the teer teer teer teer teer teer	ou do? your spouse do? Please indicate the las	st date or year you rece	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow		
HABITS: Please indicate thisky	ou do? your spouse do? Please indicate the las Influenza (fl	st date or year you rece	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow Pneumonia vac	wing immunizations:	
HABITS: Please indicate thisky	ou do? your spouse do? Please indicate the las Influenza (fl	st date or year you rece	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow Pneumonia vac a (MMR)	wing immunizations:	
hiskyeerineearijuana  hat type of work do you hat type of work does   MMUNIZATIONS: etanusepatitis Beher Vaccineseher Vaccines	ou do? your spouse do? Please indicate the las Influenza (fl	st date or year you rece u) Measles/Mumps/Rubell	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow Pneumonia vac a (MMR) in Test	wing immunizations:	
HABITS: Please indicate hisky	ou do? your spouse do? Please indicate the las Influenza (fl	st date or year you rece u) Measles/Mumps/Rubell TB Sk	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow Pneumonia vac a (MMR) in Test use of Death	wing immunizations: ceinePositive  NeNeNeNeNeNeNeNe	gative
HABITS: Please indicate Thisky	ou do? your spouse do? Please indicate the las Influenza (fl	st date or year you rece u)Measles/Mumps/RubellTB Sk ledical Problems or Can	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow Pneumonia vac a (MMR) in Test use of Death	wing immunizations: ccinePositive  Ne Age(s) if Alive	gative
HABITS: Please indicate  Thisky eer  Tine  Iarijuana  EMPLOYMENT:  That type of work do you  That type of work does  IMMUNIZATIONS:  etanus  epatitis B  ther Vaccines  FAMILY MEDICAL  pouse  Iother	ou do?your spouse do?Please indicate the las Influenza (fl	st date or year you rece u)Measles/Mumps/Rubell TB Sk	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow Pneumonia vac a (MMR) in Test use of Death	wing immunizations: ccinePositive  Ne Age(s) if Alive	gative
HABITS: Please indicate  Thisky eer  Vine  Marijuana  EMPLOYMENT:  That type of work do you work does  IMMUNIZATIONS: etanus  Eepatitis B  Ther Vaccines  FAMILY MEDICAL pouse  Mother  Mother  And I work does  Therefore a control of the control o	ou do? your spouse do? Please indicate the las Influenza (fl	st date or year you rece u)Measles/Mumps/Rubell TB Sk	Coffee Tea Cigarettes Pipes & Cigars  ived each of the follow Pneumonia vac a (MMR) in Test use of Death	wing immunizations:  ceine  Positive Ne  Age(s) if Alive	gative

Children

Maternal Grandmother	
Maternal Grandfather	
Paternal Grandmother	
Paternal Grandfather	

Ves   No   Relative   Ves   No   Relative   Ridney Disease/Stone	Check if any blood relate	<u>ives</u> has c	or has h	ad any of the following and	d enter relationship. Plea	se includ	le yourse	elf.
Arthritis   Migraine Headaches		Yes	No	Relative		Yes	No	Relative
Bleeding Disorder   Depression   Depression   Dementia   Stroke   Dementia   Stroke   Dementia   Stroke   Dementia   Stroke   Dementia   Depression   Dementia   Dementia   Stroke   Dementia   Dementia   Dementia   Dementia   Stroke   Dementia   Dementia	Alcoholism				Kidney Disease/Stone			
Cancer Dementia Dementia Stroke Tuberculosis (TB) Other High Blood Pressure  INFECTIONS: Please give the approximate age when you had each of the following: Tuberculosis Rheumatic Fever Hepatitis  Other  HEALTH MAINTENANCE: When did you last have any of the following and give any details that you know?  / /   place check if never done Blood Transfusion   Chest X-ray	Arthritis	Ш			Migraine Headaches			
Dementia	Bleeding Disorder				Depression			
Diabetes   Tuberculosis (TB)   Other	Cancer	$\mathbb{H}$	H		Osteoporosis			
Heart Disease High Blood Pressure    NFECTIONS  Please give the approximate age when you had each of the following:   Tuberculosis	Dementia				Stroke	Ш	Ш	
High Blood Pressure    INFECTIONS   Please give the approximate age when you had each of the following:   Tuberculosis	Diabetes				Tuberculosis (TB)			
NFECTIONS   Please give the approximate age when you had each of the following:   Tuberculosis	Heart Disease				Other			
Tuberculosis	High Blood Pressure							
Tuberculosis	INFECTIONS: Pleas	se give tl	ne a <b>nn</b> ro	oximate age when you ha	d each of the following:			
Other		_		-	_	Henatit	ic	
HEALTH MAINTENANCE: When did you last have any of the following and give any details that you know?    V   place check if never done	Tuociculosis			Riledinatie i evei		перат	.15	
Place check if never done   Blood Transfusion   Chest X-ray   Cholesterol   Blone Density   Electrocardiogram (ECG)   Heart Stress Test   Mammogram   PSA   Sigmoid or Colonoscopy   Upper GI series   WOMEN:  Date of last pelvic exam:   Date of last PAP smear:   Date of last menstrual period:   Do you use birth control pills?   Yes   No   No   Number of pregnancies?   Number of live births?   Number of miscarriages / abortions?   Weight of largest baby?   Yes   No   No   No   No   No   No   No   N	Other							
Blood Transfusion  Chest X-ray  Cholesterol  Bone Density  Electrocardiogram (ECG)  Heart Stress Test  Mammogram  PSA  Sigmoid or Colonoscopy  Upper GI series  WOMEN:  Date of last pelvic exam:  Date of last pelvic exam:  Date of last menstrual period:  Do you use birth control pills?  Yes No  Number of miscarriages / abortions?  Weight of largest baby?  PSA  Sigmoid or Colonoscopy  Upper GI series  WOMEN:  Date of last PAP smear:  Date of last pelvic exam:  Number of miscarriages / abortions?  Weight of largest baby?  Yes No  Yes No  Diabetes  Seizures  High blood pressure  Swelling of ankles	HEALTH MAINTE	NANCE	When	did you last have any of	the following and give a	any deta	ils that y	ou know?
Chest X-ray Cholesterol Bone Density Bone Density Electrocardiogram (ECG) Heart Stress Test Mammogram PSA Bysimilar of Colonoscopy Upper GI series Date of last PAP smear: Date of last pelvic exam: Date of last pelvic exam: Date of last pelvic exam: Date of last menstrual period: Do you use birth control pills? Yes No Number of miscarriages / abortions? Weight of largest baby? During pregnancy did you have any of the following? Yes No Yes No Yes No Yes No Yes Seizures Bigh blood pressure Swelling of ankles Bone Swelling of ankles Bone Swelling of ankles Bone Bone Bone Swelling of ankles Bone	[ 🗸 ] place check if ne	ver done	2					
Chest X-ray Cholesterol Bone Density Bone Density Electrocardiogram (ECG) Heart Stress Test Mammogram PSA Bysimilar of Colonoscopy Upper GI series Date of last PAP smear: Date of last pelvic exam: Date of last pelvic exam: Date of last pelvic exam: Date of last menstrual period: Do you use birth control pills? Yes No Number of miscarriages / abortions? Weight of largest baby? During pregnancy did you have any of the following? Yes No Yes No Yes No Yes No Yes Seizures Bigh blood pressure Swelling of ankles Bone Swelling of ankles Bone Swelling of ankles Bone Bone Bone Swelling of ankles Bone	Blood Transfusion							
Cholesterol  Bone Density  Electrocardiogram (ECG)  Heart Stress Test  Mammogram  PSA  Sigmoid or Colonoscopy  Upper GI series  WOMEN:  Date of last pelvic exam:  Date of last menstrual period:  Days between periods?  Number of pregnancies?  Number of pregnancies?  Number of live births?  Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No  Yes No  Diabetes  High blood pressure  Swelling of ankles	<b>声</b>							
Bone Density  Electrocardiogram (ECG)  Heart Stress Test  Mammogram  PSA  Sigmoid or Colonoscopy  Upper GI series  WOMEN:  Date of last pelvic exam:  Date of last PAP smear:  Date of last menstrual period:  Do you use birth control pills?  Ves No  Menstrual period: Age at onset  Number of pregnancies?  Number of live births?  Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No  Yes No  Diabetes  High blood pressure  Swelling of ankles								
Heart Stress Test    Mammogram								
Heart Stress Test    Mammogram	Electrocardiogram	(ECG)						
Mammogram  PSA  Sigmoid or Colonoscopy  Upper GI series  WOMEN:  Date of last pelvic exam: Date of last PAP smear: Date of last menstrual period: Do you use birth control pills? Yes No  Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No	=							
Sigmoid or Colonoscopy  Upper GI series  WOMEN:  Date of last pelvic exam: Date of last PAP smear: Date of last menstrual period: Do you use birth control pills? Yes No  Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No	=							
Sigmoid or Colonoscopy  Upper GI series  WOMEN:  Date of last pelvic exam: Date of last PAP smear: Date of last menstrual period: Do you use birth control pills? Yes No  Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No Yes No  Diabetes	<b>=</b>							
Upper GI series  WOMEN:  Date of last pelvic exam: Date of last PAP smear:  Date of last menstrual period: Do you use birth control pills? Yes No  Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No	=							
WOMEN:  Date of last pelvic exam: Date of last PAP smear: Date of last menstrual period: Do you use birth control pills? Yes No  Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No	=							
Date of last menstrual period: Do you use birth control pills? Yes No  Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No								
Date of last menstrual period: Do you use birth control pills? Yes No  Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No	Date of last pelvic exar	n:		Date o	f last PAP smear:			
Menstrual period: Age at onset Days between periods? Duration of flow?  Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No Yes No  Diabetes Seizures  High blood pressure Swelling of ankles					use birth control pills?	Ye	s $\square$	No
Number of pregnancies? Number of live births? Number of miscarriages / abortions?  Weight of largest baby?  During pregnancy did you have any of the following?  Yes No Yes No  Diabetes Seizures  High blood pressure Swelling of ankles	•			<u> </u>	•			
Weight of largest baby?  During pregnancy did you have any of the following?  Yes No Yes No  Diabetes Seizures	Menstrual period: Age	at onset	·	Days between	periods?		Durat	ion of flow?
Weight of largest baby?  During pregnancy did you have any of the following?  Yes No Yes No  Diabetes Seizures	Number of pregnancies	s?	N	umber of live births?	Number of misc	carriages	s / aborti	ons?
Yes No  Yes No  Diabetes  Seizures  High blood pressure  Swelling of ankles						_		
Yes No  Yes No  Diabetes  Seizures  High blood pressure  Swelling of ankles								
Diabetes Seizures Significant Swelling of ankles Swelling of ankles	During pregnancy did y	ou have	any of	the following?				
High blood pressure Swelling of ankles		Yes	No		Yes No			
	Diabetes			Seizures				
	High blood pressure	Ħ	Ħ	Swelling of and	kles			
Trouble in time	Protein in urine	Ħ		Other Complic	ations			

# PLEASE ATTACH ANY OTHER SIGNIFICANT ADDITIONAL INFORMATION

## **AMHFMC REVIEW OF SYSTEMS FORM**

PATIENT NAME (LAST, FIRS	ST, MI)	DATE OF	BIRTH		DATE		
IN THE LAST OF MONTHS III	AVE VOLLEYBERIEN		LOWIN	00 PL			
IN THE LAST 3-6 MONTHS H							
GENERAL	Yes No	LUNGS	Yes	No	URINARY	Yes	No
Fatigue		ning excessive phlegm			Blood in urine	<u> </u>	
Fever Intolerance to heat or cold	1 1	<b>O</b> 1	_		Burning on urination	-	┼
		ning up blood Ilty breathing			Incontinence or losing urine Frequent urination	+	┿
Night sweats Trouble sleeping	Whee	, ,			Frequent urination at night	+	┼
Unexpected weight gain	vviiee	ziriy			Straining to urinate	+	-
Unexpected weight loss	HEAR	)T			Straining to unitate	+	+
Offexpected weight loss		pain or tightness			NERVOUS SYSTEM		
VISION		os in legs on walking	-		Dizziness		
Blurred/double vision		ng spells			Headaches	+	┼
Excessive tearing		lar heartbeat			Muscle weakness/twitching	+	+
Pain	Palpit				Numbness	1	+
Redness		g of fast heartbeat			Paralysis	+	+-
rearious		en ankles	+		Seizures	+	<del>                                     </del>
EARS	0.110.110	on annou			Tremors		+-
Decreased hearing	DIGE	STIVE			Trouble speaking	†	†
Drainage		minal pain			Trouble walking	+	+-
Pain		or tarry stools				+	<del>                                     </del>
Ringing		in stools			<b>BONES, JOINTS, MUSCLES</b>		
0 0	Chan	ge in appetite			Pain in ankles/knees/feet		
NOSE	<u> </u>	ipation			Pain in back/neck		1
Excessive runny nose	Diarrh	iea			Pain in shoulders/arms/hands		
Excessive sneezing	Difficu	ılt or painful swallowing			Pain in joints		
Nosebleeds	Heart	burn or indigestion			Pain in muscles		
Sinus Pain	Milk ir	ntolerance			Swollen joints		
Stuffy or congested nose	Nause	ea					
	Vomit	ing			SKIN		
MOUTH	Vomit	ing of blood			Allergic or sensitive skin		
Change in taste					Change in mole or birthmark		
Dentures	MALE				Easy bleeding or bruising		
Lip sores		or swelling in scrotum			Hives		
Sore or bleeding gums	Penile	e discharge			Rash		
Sore tongue							
	FEMA				MENTAL HEALTH		
THROAT		t pain or lumps			Excessive crying or worry		<u> </u>
Persistent hoarseness		/ bleeding			Feeling blue or depressed	_	Ь—
Sore throat	Hot fla				Hopeless feelings		↓
Trouble swallowing		lar periods			Insomnia	_	<b>↓</b>
NEOK		or bleeding with sex	$\perp$		Sexual problems	╄	—
NECK		ually painful periods			Stress at work or home	₽	₩
Lumps or swelling		al discharge al itching			Thoughts of hurting self Work or family problems		$\vdash$
Faiti	, vadin	ar nciino			VVIJK OF ISHINV DRODIEMS		•

PLEASE NOTE ANY COMMENTS IN THE SPACE BELOW				

# AMHFMC PATIENT INFORMATION FORM

PATIENT NAME:L	ast Name	First Name	Middle
DATE OF BIRTH:		OTHER	
ADDRESS:			
HOME PHONE #:			
EMAIL ADDRESS:		REFERRED BY:	
EMPLOYER:		WORK PHONE #:	
SPOUSE'S NAME:		WORK PHONE #: _	
EMERGENCY CONTACT I	NFORMATION OTE	IER THAN SPOUSE:	
CONTACT NAME:		RELATIO	ONSHIP:
ADDRESS:			
HOME #:			
PRIMARY INSURANCE			
INSURANCE CARRIER:		PHONE	#:
MEMBER I.D. #:		GROUP #:	
POLICY HOLDER INFORM	MATION IF OTHER	THAN PATIENT:	
NAME:	DOB:	EMPLOYER:_	
WORK #:	RELATIONSH	IIP TO POLICY HOLDER:	
SECONDARY INSURANCE			
INSURANCE CARRIER:		PHONE #:	
MEMBER I.D. #:		GROUP #:	
POLICY HOLDER INFORM	MATION IF OTHER	ΓΗΑΝ PATIENT:	
NAME:	DOB:	EMPLOYER:	
WORK #:	RELATIONSH	IP TO POLICY HOLDER:	
I hereby assign the benefits from any in has the right to decline or accept assign upon receipt, any insurance or third-pa	ment of such benefits. If these	benefits are not assigned to AMHFM	MC, I agree to forward to the practice
PATIENT SIGNATURE:		DATE:	

# Arbor Mental Health & Family Medical Center CONSENT TO TREATMENT

Patient Name:			Acct. #:			
D	ate of Birth:		<b>Date:</b>			
1.	I.	(the	of	).		
••	(Name of person giving consent)	(Relationsh	ofofip, if other than patient) (Person to be treat	ted)		
	diagnostic procedures, examination a	and medical treatm	Mental Health & Family Medical Center. endent including (but not limited to) routine laborate tracing and administration of medication	oratory work (such		
2.	. I further consent to the performance of those diagnostic procedures, examinations and rendering of medical treatme by the medical staff, their assistants including provider' assistants or their designees as is necessary in the medical staff judgement.					
3.	. In consideration of services rendered, I hereby transfer and assign all right of payment due to me for medica and or surgical services under any policies of insurance.					
4.	I understand that this consent form w	ill be valid and rer	nain in effect as long as I (he/she) attend the	clinic.		
5.	. This form has been fully explained to me and I understand its contents.					
6.	I give permission for diagnostic bloo	d tests from me to	be performed in case of an employee needle	stick.		
C	OMMENTS:					
co	gnature of Patient or Person Authorized		Signature of witness who explained th contents of this consent form (if applic	cable)		
If	patient is a minor or is unable to conse	nt, complete A. OF	R. B. below:			
A.	Patient is a minor and isyears	s of age.				
Na	ame of Father	Nar	me of Mother			
В.	Patient is unable to consent because					
	gnature of Closest Relative or egal guardian	Relationship	Witness to representative's sig	gnature		

# **Arbor Mental Health & Family Medical Center**

#### **Financial Policies**

These policies were created by our provider to allow our office to run smoothly and efficiently. We are informing you of these policies so that there will be no misunderstandings that may harm our physician/patient relationship. We understand that there may be extenuating circumstances which occur that may change the way we enforce these policies. Each occurrence will be handled on an individual basis.

#### **Personal Information**

In order to have current insurance, telephone numbers, addresses, current signature, etc., personal information and insurance information **must be updated every year**. You will also be asked for your insurance cards/drivers license, so that we may copy or scan them. A personal photo will be taken of you at your first visit. The photo is for security purposes and is required of ALL patients.

#### Payment due at time of service

Insurance copays are due **before** you see the provider for your visit. If you have a deductible, percentage, or no insurance, you will need to return to the front desk after the visit and the receptionist will calculate the amount due. If you come to your visit with no means of payment, you may still see the provider with his consent, and a \$10 billing fee will be added to your account. It is your responsibility to keep us apprised of your new copay amount. If we have to bill you for a portion of your copay, we will add a \$10 billing fee to your account. We take VISA, MC, DISCOVER, check, money order and cash.

#### **Late Cancellations and No shows**

You must cancel or reschedule your appointment within 24 hours of the appointment time. If you fail to do this, we will charge you a \$25 fee. Multiple no shows or late cancellations may lead to termination.

## Responsibility

You are responsible for all the charges owed to Arbor Mental Health & Family Medical Center as a result of professional services rendered, regardless of insurance coverage. If you have insurance, and we participate with your insurance plan, we will file to a primary and a secondary. If there is a balance on your account after your primary and secondary insurances have paid, that balance is your responsibility. If you have a tertiary insurance, you will have to file to that insurance company yourself and have them reimburse you. Should there be a dispute between you and your insurance company, we will not be responsible for collecting or negotiating claims.

#### **Insufficient Funds Checks**

Any checks returned to us for insufficient funds will be assessed a \$25 fee. Checks will not be accepted from you for future payments.

#### Billing

We will bill you for any balance remaining after your insurance pays. If you think a mistake has been made, please call our billing department as soon as possible. If your balance due is not paid within 60 days of your first statement we will charge a \$10 billing fee.

# Acknowledgement

I have read and understand this statement of Finanswered.	ancial Policies. All questions that I had have been
Signature of patient or responsible party	Date
Printed Name	Account Number

#### AUTHORIZATION TO DISCLOSE HEALTH INFORMATION

I hereby authorize the use or disclosure of information from the medical record of: Medical Record \_\_\_\_\_ Patient Name Social Security #: Date of Birth I authorize the following individual or organization to disclose the above-named individual's health Information: Address: Address: Address: Address: This information may be disclosed TO and used by: Arbor Mental Health & Family Medical Center 6326 Sovereign Dr., Ste 601, San Antonio, TX 78229. For the purpose of: Please release the following: Complete Record Records of care from the following dates: \_\_\_\_\_\_\_to\_\_\_\_\_ Records concerning the following conditions: Other, please specify: \_\_\_ Confer with the person(s) listed about my medical information: I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse. I understand that the information released is for the specific purpose stated above. Any other use of this information without the written consent of the patient is prohibited. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization I must do so in writing and present my written revocation to the individual or organization releasing information. I understand that the revocation will not apply to information already released in response to this authorization. I understand that the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy. Unless otherwise revoked, this authorization will expire on the following date, event or condition: If I fail to specify an expiration date, event or condition, this authorization will expire in six months. I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to ensure treatment. I understand that I may inspect or copy the information to be used or disclosed, as provided in CFR 164.524. I understand that any disclosure of information carries with it the potential for an unauthorized re-disclosure and the information may not be protected by federal confidentiality rules. If I have questions about disclosure of my health information, I can contact the Privacy Officer for AMHFMC. Signature of Patient or Legal Representative Date Relationship to Patient (If Legal Representative) Witness COMPLETE ONLY IF INFORMATION IS TO BE RELEASED DIRECTLY TO PATIENT: I understand that my medical record may contain reports, test results, and noted that only a physician can interpret. I understand and have been advised that I should contact my physician regarding the entries made in my medical record to prevent my misunderstanding of the information contained in these entries. I will not hold SAPDM liable for any misinterpretation of the information in my medical record as a result of not consulting my physician for the correct interpretation. Signature of Patient or Legal Representative Date Relationship to Patient (If Legal Representative) Witness



# Arbor Mental Health & Family Medical Center 6326 Sovereign Dr, Suite 601, San Antonio, TX 78229 (726) 208-7900 FAX (726) 208-2200

#### NOTICE OF PRIVACY PRACTICES

As Required by the Privacy Regulations Created as a Result of the Health Insurance Portability and Accountability Act of 1996 (HIPAA)

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU (AS A PATIENT OF THIS PRACTICE) MAY BE USED AND DISCLOSED, AND HOW YOU CAN GET ACCESS TO YOUR INDIVIDUALLY IDENTIFIABLE HEALTH INFORMATION.

#### PLEASE REVIEW THIS NOTICE CAREFULLY.

- 1. We have a legal, ethical and moral obligation to protect your confidentiality. Any information about you and/or your family will be held strictly confidential by all employees. No discussions about you outside of the patient care framework will be allowed, and any conversation between staff members that pertains to delivering you quality care will be held in a confidential and professional manner.
- 2. In order to provide quality care to you, as well as operate this office in an efficient manner, we will need to access your private health care information for purposes of treatment, payment and operations [such as quality assurance]. In using this information this office will comply with all state and federal laws pertaining to your privacy rights, including the Privacy and Security protections provided to you by the Health Insurance Portability and Accountability Act ["HIPAA"].
- 3. Specifically, we will need to disclose your private information under the following circumstances:
  - a) Sharing Information for Purposes of Treatment: We will share information with all members of your treatment team, both within this office and with other providers [personal and institutional] in order to provide you with quality care and the educational/wellness programs specified in your insurance plan.
  - b) Sharing of Information for Purposes of Payment: We will share all necessary information with your insurer[s], payor[s], governmental entities [such as Medicare, Medicaid, etc.] and their representatives [including, but not limited to benefit determination and utilization review] as well as our representatives involved in the billing process [including, but not limited to claims representatives and billing companies].
  - c) Sharing of Information for Purposes of Operations: We will share all information necessary for ongoing operations of this office, including [but not limited to] credentialing processes, peer review, accreditation and compliance with all federal and state laws.
- 4. Your consent for use and disclosure of information as described may be revoked in writing at anytime. Please notify the office/Privacy Officer if you ever decide to revoke your consent.

- 5. Your specific authorization will be required for the release of any information not included above unless disclosure is required by law, a court, a legal process or government agencies. Your authorization will need to be in writing and it will be specific to the disclosure requested. Incidences which will require your authorization under the HIPAA regulations include [but are not limited to] some marketing purposes, the disclosure of any psychotherapy records in our possession and disclosure for fundraising by any entity.
- 6. With the HIPAA privacy, you have the right to inspect and copy your protected information, amend your record, have reasonable requests for confidential communications accommodated and to obtain an accounting of disclosures. All other rights afforded to you by the state and federal law will be honored as they are created. Please contact the Privacy Officer if you have any question about your rights, the compliance date[s] for this office or any other privacy related questions you may have.
- 7. This office has policies and procedures in place to facilitate compliance with the law, as well as assure that this office consistently treats you with respect for you and your privacy and confidentiality. These policies and procedures are available for you to review. If you would like to read them, please notify the Privacy Officer.
- 8. The Privacy Officer is the person in the office responsible for your privacy and the security of your information. Any complaints you or your family may have in this area should be directed to the Privacy Officer. The front office staff will assist you in contacting them.
- 9. Release Authorizations: Certain disclosures and uses of patient information require authorization from the patient. These disclosures include: psychotherapy notes, protected information the office uses for marketing and any disclosure the office makes that constitutes a sale of the protected information.
- 10. Fundraising: Patient may opt-out of getting fundraising communications from this office.
- 11. Restricting Information Releases: Patients who pay for services in full and out-of-pocket may request our office not disclose any information about that service to their insurance company. This request must be in writing and must state what information is restricted and which insurance company should not receive it.
- 12. Breach Notification: Patients will be notified, in writing, when a breach in their protected information occurs.



# Arbor Mental Health & Family Medical Center 6326 Sovereign Dr, Suite 601, San Antonio, TX 78229 (726) 208-7900 FAX (726) 208-2200

#### Dear Patient:

Providers have always protected the confidentiality of health information by sealing medical records away in file cabinets and refusing to reveal your information. Today, state and federal laws also attempt to ensure the confidentiality of this sensitive information.

The federal government recently published regulations designed to protect the privacy of your health information. This "privacy rule" protects health information that is maintained by provider, hospitals, other health care providers and health plans. Provider now have to comply with the HIPPA privacy rule standards for protecting the confidentiality of your health information.

This new regulation protects virtually all patients regardless of where they live or where they receive their health care. Every time you see a physician, are admitted to the hospital, fill a prescription, or send a claim to a health plan, your physician, the hospital or other health care provider will need to consider the privacy rule. All health information including paper records, oral communications, and electronic formats (such as e-mail) are protected by the privacy rule.

The privacy rule also provides you certain rights, such as the right to have access to your medical records. However, there are exceptions; these rights are not absolute. We also take precautions in our office to safeguard your health information such as training our employees and employing computer security measures. Please feel free to ask your physician or our Privacy Officer about exercising your rights or how your health information is protected in our office.

The Notice of Private Practices attached to this letter explains our privacy practices. It contains very important information about how your confidential health information is handled by our office. It also describes how you can exercise your rights with regard to your protected health information.

Please let us know if you have any questions about our Notice of Privacy Practices. You may contact our Privacy Officer at 726-208-7900, or discuss any questions you may have with your provider.



## Arbor Mental Health & Family Medical Center 6326 Sovereign Dr, Suite 601, San Antonio, TX 78229 (726) 208-7900 FAX (726) 208-2200

#### **Patient Consent for the Disclosure of Information**

I have received a copy of the NOTICE OF PRIVACY PRACTICES and have had any questions answered by this office. I understand that by signing this form I consent to the following:

- a) Sharing Information for Purposes of Treatment: You will share my information with all members of my treatment team, both within this office and with other providers (personal and institutional) in order to provide me with quality care and the educational/wellness programs specified in my insurance plan.
- b) **Sharing Information for Purposes of Payment:** You will share all necessary information with my insurer(s), payor(s), governmental entities (such as Medicare, Medicaid, etc.) and their representatives including (but not limited to) claims representatives, data warehouses, billing companies, and collection agencies.
- c) Sharing Information for Purposes of Operations: You will share all information necessary for ongoing operations of this office, including (but not limited to) credentialing processes, peer review, accreditation and compliance with all federal and state laws.

My consent is freely given. I understand that I may revoke this consent at any time if that revocation is in writing, but any disclosures given in reliance on this prior consent will be permissible. I understand that it is standard office procedure to use voicemail, faxes, etc.

Patient's Printed Name	Date	
Patient's Signature (or guardian if minor)		
Witness (optional)	Date	

## Arbor Mental Health & Family Medical Center 6326 Sovereign Dr, Suite 601, San Antonio, TX 78229 (726) 208-7900 FAX (726) 208-2200

# Authorization to Disclose Information to Family Members/Friends

I, the undersigned, authorize the provider and employees of Arbor Mental Health & Family Medical Center to discuss any and all of my medical and financial information with the following people/entities:

Name Relationship Phone number

I understand that I have the right to revoke or terminate this authorization by submitting a written revocation to the office manager for Arbor Mental Health & Family Medical Center I understand that the information discussed under this authorization may be disclosed again by the person or organizations to which it is released. The privacy of this information may not be protected under federal privacy regulations.

Patient/Guardian Signature

Printed Name

Date of Birth \_\_\_\_\_\_\_

Date \_\_\_\_\_

# Patient Consent for Use of Email Communications

Arbor Mental Health & Family Medical Center 6326 Sovereign Dr, Suite 601, San Antonio, TX 78229 (726) 208-7900 FAX (726) 208-2200

To better serve our patients, this office has established an email address for some forms of communication. For routine matters that do not require immediate response, please feel free to contact us at the address provided by your providers office. Please remember however, that this form of communication is not appropriate for use in an emergency. The turnaround time for routine patient communications is 24 hours. The service provider may delay message delivery. Should you require urgent or immediate attention, this medium is not appropriate.

When sending email, you should put the subject of your message in the subject line so we can process it more efficiently. Also, be sure to put your name, date of birth, patient ID number and return telephone number in the body of the message. We also ask that you acknowledge receipt of emails coming from this office by using the auto reply feature.

Communications relating to diagnosis and treatment will be filed in your medical record.

This office is dedicated to keeping your medical record information confidential. Despite our best efforts, due to the nature of email, third parties may have access to messages. When communicating from work, you should be aware that some companies consider email corporate property and your messages may be monitored. Even when emailing from home, you may feel that access to your email is not well controlled, so you should take that into consideration. In addition, you should be aware that, although addressed to your provider, my staff and/or colleagues would have access to this information.

PREFERRED EMAIL ADDRES:	S:
	(please write clearly and legibly, use all small letters)
	Please use the following for: zero=> $\emptyset$ , number one=> 1, the letter after K=> I, lower case "eye" with a dot=> i
	ice will not be responsible for information loss or delay or ty that are due to technical factors beyond this office's
I understand and agree t	o the above email policy.
	ı are agreeing that we may send medical related a email, and that we may respond to your emails to us via
Patient signature	Witness (optional)

Date

#### **Arbor Mental Health & Family Medical Center**

Dear Patient:

We are proud to inform you that our practice now offers the opportunity to use the power of the web to track the most important aspects of your healthcare through our office. Our **Patient Portal** enables our patients to communicate with our providers, nurses, and staff members easily, safely, and securely *via* the Internet. Our **Patient Portal** is powered by eClinicalWorks—a national leader in electronic medical records.

Participating patients are given secure User IDs and passwords, enabling them to access the Portal to view their personal and private documents, including lab and diagnostic test results, educational information, billing statements, and other health information.

Through the Patient Portal, you are able to:

- ask questions of doctors, nurses, and staff members
- request prescription refills and referrals (please use the pharmacy electronic refill request first)
- cancel or request appointments
- view parts of your personal health record
- examine your current and past statements
- receive appointment reminders by email

... all from the comfort of your home, whenever it is convenient for you!

By using the **Patient Portal**, you no longer have to call the office, leave a message, and wait for a response to get the results of your lab work; those results will be available to you through the Portal. You can also send a message to the office through the Portal. We will typically reply within 72 hours.

To learn more or to sign up--contact our office and follow the simple directions to register.

#### PORTAL DO'S AND DON'T'S

#### $\alpha$

Once you begin using the patient portal please consider and note the following:

- Add a **bookmark or favorite** to your preferred web browser.
- Remember, your password is case sensitive.
- You cannot REPLY TO any emails you receive, the address is not functional.
- Please log out when you are done with the portal--this will prevent forced password resets
- You may need to add our email address to your list of allowed email addresses (AND/OR to your contacts or address book), in order to prevent messages from going to AMHFMC. Add the following email address - reminders@eclinicalmail.com.
- You CAN NOT use autofill for your Portal password
- You will be locked out after 5 failed password attempts.
- If your email address should change, please let us know immediately.
- We do not have any way to support this site. Please remember or keep a record of BOTH your user ID and password for future use.
- Alternate portal links are:

**HEALOW** is a new app available on your iPhone of android phone (June 2013). Healow will link your smart phone to the patient portal. You MUST register online with the Patient Portal BEFORE using Healow. More information can be obtained at healow.com. The app is available at the iPhone app store and google play.



# Stay in control of your healthcare with healow!

Now you can securely access your Patient Portal account and manage your family's healthcare with the healow App or your smartphone anytime. anywhere.



# What are you waiting for?

Access your Patient Portal account using healow and get secure, anytime, anywhere access to your important health information!

Visit healow.com & download the FREE app for your iPhone® or Android® smartphone today.